

### 2021



# YEAR



# IN REVIEW





#### **ABOUT FISD**



#### **OUR MISSION**

FISD is the global forum of choice for industry participants to discuss, understand, and facilitate the evolution of financial information for the key players in the value chain including consumer firms, third party groups, and data providers. It is a dynamic environment in which members identify the trends that will shape the industry, and create education opportunities and industry initiatives to address them.

#### **ASSOCIATION PROFILE**

- Over 30 Years of service to the Financial Information Industry
- · Areas of operation include North America, Europe, Brazil, and Asia Pacific
- 25+ Events per year on five continents
- 200+ Global Member Companies
- · FISD Constituent makeup
  - o Data Vendors 35
  - Exchanges 49
  - Data Consumers (Banks and Buyside Firms Using Financial Information) 68
  - Technology and Service Providers 68
- · Membership Structure & Dues Scale: Join | Renew | Dues Scale
- Website & Social Media
  - Website FISD.NET
  - Twitter @FISD\_SIIA
  - LinkedIn Member Group Only

#### **AGENDA**

The FISD agenda encompasses the wide range of commercial, technical, and regulatory issues that face the financial information industry. The specific events, working groups, and activities that FISD offers will change over time in response to member needs and the changing business environment, but key subject areas include:

- · Commercial policies for market and reference data
- Legal and contractual issues
- · Market data administration data permissioning, usage reporting, billing, and auditing
- Legislative and regulatory developments that affect the creation and usage of financial information.
- Real-time data processing and connectivity
- · Indexes the creation, distribution and usage of index information
- Communications, product management and service delivery practices
- · Data standards and best practices
- Data management
- · Intellectual property issues and data piracy
- · Human resources, organizational, and professional development

#### **ABOUT FISD**



#### MEMBER BENEFITS

FISD assists its members in a variety of areas including:

**Best Practices:** A key activity within FISD is the development and advocacy of best practice recommendations (BPRs). The BPRs set a basic standard of consistency and efficiency for industry policies and practices. BPRs represent a consensus resulting from significant discussion and debate of individuals representing a diverse spectrum of FISD member firms.

**Working Groups:** In our role as a neutral industry forum, FISD creates and manages working groups that discuss and seek to identify consensus on issues related to financial information. By participating in a working group, you have your finger on the pulse of industry issues. Events: FISD hosts a range of programs globally. Most of the programs are free for members and feature a broad array of content presented in a variety of formats. Our networking events were voted by our membership as the most valuable service they receive.

**Conferences:** FISD is the proud presenter of the biennial World Financial Information Conference and the annual Asia Financial Information Conference. These conferences are dedicated to exploring and discussing the issues shaping the financial information industry.

Constituent Groups (Exchanges, Consumers, and Data Vendors): As an exclusive benefit of FISD, you are invited to participate in the members only Constituent Groups. The Constituent Groups are closed forums used to identify and communicate consensus views within the membership and the financial information industry. These quarterly meetings give members the opportunity to network with peers across geographic lines. Niche firms and larger players can come together to find common ground.

Visibility: FISD offers members visibility to the industry via:

- Speaking opportunities
- · Event and Conference Sponsorship
- Exhibiting
- · Outlet for press releases
- Distribution of white papers and presentations

**Professional Development:** FISD promotes career building initiatives for financial information professionals.

Job Search Resources - FISD provides links to job boards, employment services, job listings, and other job search tools that are offered by FISD members.

Professional Certification - FISD has worked with senior and experienced practitioners to develop the Level 1 and Level 2 credential exams for financial information industry professionals, testing candidates on the most critical industry knowledge.





**Tom Davin** Senior Vice President & Managing Director, FISD



Tracey Shumpert
Vice President, FISD
Membership & Programs



**David Anderson**FISD/ Atradia –
Director FISD Programs EMEA



Scott Cooper
FISD/ Saquish –
Director FISD Programs APAC



**Kiran Sekhon** Manager, FISD Asia Operations & Marketing



**Anika King**Director, Events &
Sponsor Relations



Hope Wilkes
Program Manager,
Professional Certification, FISD



**Liz Cummings** FISD Membership



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#### FISD EXECUTIVE COMMITTEE



The FISD Executive Committee (EC) is charged in the FISD Bylaws with representing the FISD member-ship and setting the broad direction for FISD activities. In this capacity, the EC reviews and approves new initiatives, provides guidance to working groups and the FISD/SIIA staff, identifies priorities for the FISD budget and staff resources, and selects new EC members when vacancies open. The EC consists of an equitable representation by each of the three FISD broad constituencies -- exchanges, vendors and user firms. These diverse representations ensure that FISD is conforming to the overall goals, objectives and mission of its members. The EC meets at least quarterly, typically around the time of FISD General Membership meetings, but more frequent meetings may be called to address pressing issues.

FISD Chair: Marcy Pike, Fidelity

FISD Vice Chair: Trip Wadleigh, TRG Screen

FISD Secretary: Steve Dickey, Cboe

#### **CONSUMER SEATS**

Bank of Montreal: Manon Amyot-Lake, Director, Global Market Data Services

Term Ends: 12/31/2022

Citi: Patricia Sachs, Director / Ali Nasab, Head of Market Data Business Analysis

Term Ends: 12/31/2023

Davidson Kempner: Steve Hansen, Global Head of Market Data

Term Ends: 12/31/2023

Fidelity Investments: Michael Blasi, Vice President, Client & Vendor Advisory Services / Marcy Pike, Vice

President, Enterprise Market Data

Term Ends: 12/31/2023

Interactive Brokers: Bill Lee, Senior Market Data Advisor / Alison Conologue, Market Data Advisor

Term Ends: 12/31/2023

Morgan Stanley: Ken Brady, Managing Director / David Garfunkel, Executive Director

Term Ends: 12/31/2023

State Street: Ivette Collazo, Vice President - Market Data Services / Chris Lofgren, Vice President

Term Ends: 12/31/2022

TD Ameritrade: Matt Hay, Senior Product Manager, Market Data / Tim Warehime, Senior Product Manager,

Market Data

Term Ends: 12/31/2022

Wells Fargo Bank: Steve Listhaus, Head of Market Data / John Carelas, Lead Technology Business

Services Consultant Term Ends: 12/31/2022

#### FISD EXECUTIVE COMMITTEE



#### **EXCHANGE SEATS**

**CBOE Global Markets:** Kevin Carrai, VP and Global Head, Market Data & Access Services / Steve Dickey, Director, Operations Price Reporting Authority (OPRA)

Term Ends: 12/31/2022

CME Group: Trey Berre, Global Head, Derived Data Licensing & Partner Services / Ross Stuart, Senior

Director, Global Data Licensing Services

Term Ends: 12/31/2021

Deutsche Börse AG: Dr. Alexandra Hachmeister, Managing Director, Market Data & Services / Karen

Lenz, Director, Head of Section Sales, Data Services, Market Data + Services

Term Ends: 12/31/2021

Euronext: Mike Bournes, Head of Business Development / Shelley Oor, Head of Commercial

Management, Market Data Term Ends: 12/31/2021

London Stock Exchange: Derek Walsh, Market Data Compliance & Admin Manager / Simon Youdan,

Head of Business Development

Term Ends: 12/31/2021

Nasdaq: Garrick Stavrovich, Product Management Leader / Todd Bornerman, Associate Vice President &

Head of Exchange Data Products

Term Ends: 12/31/2022

Nigerian Stock Exchange: Olufemi Balogun, HOD of Market Services

Term Ends: 12/31/2021

TMX Group: Philip Adesso, Senior Manager / Alejandro Vivanco, Senior Market Data Business Analyst

Term Ends: 12/31/2022

#### **VENDOR SEATS**

3d Innovation: John White, Chief Executive Officer / Jaspal Kaur Head of Research & Analysis

Term Ends: 12/21/20222

Amazon Web Services: Julie Hutchinson, Capital Markets Business Development - Exchanges &

Trading Platforms / Samantha Reiss Gibson, Global Category Lead, Financial Services

Term Ends: 12/31/2021

Bloomberg LP: Sallianne Taylor, Global Manager, Exchange Business

Term Ends: 12/31/2022

#### FISD EXECUTIVE COMMITTEE



ICE Data Services: Kate Hancock, VP-Head of Content Management / Helen Keane, Director, Content

Strategy and Acquisition, Exchanges

Term Ends: 12/31/2022

Jordan & Jordan: Barry Raskin, Managing Director / Jim Sudol, Market Data Manager

Term Ends: 12/31/2021

Morningstar Real-Time Data: Faisal Adeel, Director of Product Management for Data Products / Rick

Schmehl, Head of Sales Alliance and Redistribution

Term Ends: 12/31/2021

Refinitiv: Kerry Baker-Relf, Content Acquisition and Rights Management / Adam Jenah, Director, Global

**Partnerships** 

Term Ends: 12/31/2021

S&P Global: Scott Preiss, Managing Director, Global Head CUSIP / Matthew Bastian, Director, Market &

Business Development, Global Head CUSIP

Term Ends: 12/31/2021

TRG Screen: Trip Wadleigh, Senior Relationship Manager, North America / Leigh Walters, Chief Revenue

Officer

Term Ends: 12/31/2022



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#### FISD MANAGEMENT REPORT



"There are a number of people and organizations that I would like to thank."

Tom Davin
Managing Director, FISD

While 2021 did not see a return to normal, FISD was able to continue to deliver value for the financial information community with the support of FISD members, sponsors and the efforts of the FISD team.

- FISD membership grew approximately 4% during the year despite continued headwinds from COVID-19.
- The results of our member satisfaction research showed that members continue to value FISD's service as 88% of respondents gave FISD the top satisfaction score overall.
- In 2021, FISD drew nearly 4,000 delegates to its 43 events.
- We made a strong start at returning to in-person events in London and New York.
- The Professional Certification program had one of its most successful years, as it made training and exams easily available online.
- The GOAC sub-group of the FISD Executive Committee completed its strategic planning work, and we look forward to reporting on our long-term plans.
- The Alternative Data Council and its sub-groups increased their pace of activity as they conducted over 20 virtual working group and roundtable meetings in 2021, and published 7 new or enhanced standards.
- Working group and constituent group activities continued at a strong pace.

There are number of people and organizations that I would like to thank for their support of FISD during this challenging period. First, our 2021 Global and Featured Sponsors: Cboe, CME Group, FactSet, Google, Refinitiv, S&P and SIX. These firms helped FISD develop compelling content and secure excellent speakers for our webinars, virtual roundtables and in-person events.

Sponsor companies are essential, but people are important too! I would like to thank our member leadership. Marcy Pike began her two-year term as FISD Executive Committee Chair with support from Trip Wadleigh, Steve Dickey, Sallianne Taylor and Kerry Baker Relf; all provided key member leadership for FISD and its strategic



#### FISD MANAGEMENT REPORT

planning process, and represented us on the SIIA Board. I would also like to thank our FISD staff and especially Nick Merritt who retired in mid-2021 after a 14-year career at FISD. FISD appreciates his commitment to members through his event programming, working group facilitation and strong member-service orientation. Throughout his tenure, Nick was a great teammate and will be missed by his colleagues at FISD.

Looking into 2022 and beyond, we are hopeful to resume offering regular in-person activities including the biennial WFIC conference in the fall of 2022 in Prague. In any event, we look forward to working with our members and partners in the days to come and wish you all the best in 2022.





#### MESSAGE FROM THE CHAIR



"I wish you all a healthy year and encourage you to remain active and engaged."

Marcy Pike
Senior Vice President at Fidelity
Investments

Wow, 2021 sure provided us a lot to worry about but also many opportunities to be thankful! On a worldwide basis, we were fortunate to create vaccination options to address the COVID pandemic, but we continued to see our friends and family affected by new variants. For all of you who have faced significant challenges, you are in our hearts and on our minds.

Within the financial markets we also saw some exciting times—including the explosion of individual investor trading and the excitement of the MEME stock activity. Individual Investors are certainly making themselves known driving enhanced market activity and a strong desire for visibility into ESG practices across investment firms and individual companies. Our industry of exchanges, financial institutions and information suppliers are working fast to meet the needs of these new market drivers. On the technology front, cloud technology continues to proliferate into the market data delivery space where we experienced advancements in technology, convergence of solutions and migrations to cloud technology by many firms.

On behalf of the FISD Executive Committee and Program Leadership team, we are grateful for all of you who actively engaged in FISD forums where and when they happened both online and even a few in-person events! At a time when many experienced varying levels of working remotely, I continue to appreciate the industry relationships that FISD has enabled and leverage those partnerships to drive highly efficient and effective market data practices. It has been an absolute pleasure to learn from and work with FISD staff, SIIA leadership and all of you to drive the evolution of the financial services industry.

As we make our way in 2022, I wish you all a healthy year and encourage you to remain active and engaged. Our team is hard at work orchestrating a full spectrum of events, conferences, training and webinars for 2022—including our marquis WFIC conference! I hope to see and hear from all of you as we drive forward our strategic plans to continually enhance FISD's value for you and your firm.



#### SIIA PRESIDENT'S UPDATE

"SIIA continues to make forward progress building upon a strong FY 2021"

Jeff Joseph President, SIIA



On behalf of SIIA—the umbrella organization representing FISD, the Associations, Media and Publishing (AM&P) Network, and the SIIA Policy and EdTech Divisions—let me begin by congratulating the FISD leadership, staff and membership-at-large for successfully steering the organization through a tumultuous year. Together, you helped us continue critical programs by pivoting to a digital format and holding discussions and educational sessions that helped FISD members navigate the pandemic, launch exciting new efforts—such as the Alternative Data Council which provided increased value across the membership—and more. I applaud the hard work of the FISD leadership and staff and thank each of you for your support, once again demonstrating the strength, connection and vibrancy of the FISD community.

I witnessed this strength and connectedness as I attended the FISD Holiday Party in December in New York City. I watched friends and industry colleagues reunite in person—some for the first time since the onset of the pandemic—networking, sharing stories of challenges and success, and catching up on business and personal lives. I was reminded that one of the critical roles of a trade association is to provide a safe space to enable our members to gather, share and learn.

The success of the holiday event and FISD across the year also reminded me of two words I have continually returned to as I reflect back on 2021 and gaze into SIIA's immediate future: cautious optimism. While strong headwinds and uncertainty remain, I am pleased to report our association is well-poised for increased financial stability, continued operational improvements and growth in the year ahead.

SIIA continues to make forward progress building upon a strong FY 2021 where we completed the year revenue positive for the first time in more than a decade. As we approach the midpoint of our 2022 fiscal year, we appear on track to again finish the year in the black. Our overall membership remains stable and is growing in some areas. Our AM&P Network, which launched last spring, maintains its positive momentum—we now have roughly 70% of former Connectiv members joining the new Network—and we have exciting new members in our Policy and EdTech Divisions.

We brought in new staff for our Policy team this year. Under the leadership of Paul Lekas, senior vice president, Global Technology Policy, the team continues to lead the effort to protect cross-border data flows, including arranging a meeting with top Department of Commerce staff and SIIA members. We remain heavily engaged in efforts to develop a comprehensive federal privacy bill that provides needed consumer protections while preserving critical First Amendment protections and protects the ability of our members to



#### SIIA PRESIDENT'S UPDATE

continue to innovate and grow your business. We also are engaging in debates over privacy regulations in key states. And we are working closely with the administration and Congress to guide the development of regulations governing the ethical use of Artificial Intelligence.

In collaboration with the SIIA Board of Directors, we set a new DEI policy and launched DEI and equity awards in our Associations Council. Our new policy establishes guidelines to help ensure our events include speakers from diverse backgrounds. Our inaugural awards helped reinforce our values within the association community and serve as a model to expand the program in the near future.

And we continue to upgrade and enhance our systems and digital platforms with an eye toward making your interactions with us as frictionless as possible. Our marketing and tech teams worked closely with FISD staff to launch the Division's new webpage with a fresh look and feel along with much improved and user-friendly navigation. We also moved into a new physical space more "right sized" for our current staffing levels and the reality of an expanded remote workforce, also reducing our real estate spend.

As we all have experienced over the past two years, we never know what challenges the future may bring. We remain concerned about the impact of the pandemic on the overall economic climate and, closer to home, our conferences and events portfolio as well as staff morale and retention. We are working closely with the SIIA Board to prepare contingencies and build our reserves to weather storms.

Having said that, I will return once again to my cautious optimism. We have many great assets, most notably a talented and dedicated staff, strong volunteer leadership, and active and loyal members. Of course, please reach out at any time should you have questions, suggestions or complaints. We love to hear from you!

Thank you again for your support. Wishing you a safe, healthy and successful 2022!







## FISD CONDUCTS MEMBER SATISFACTION RESEARCH:

In 2021, FISD conducted a research project to gauge member satisfaction with FISD and seek ideas for improving the value that FISD provides. Executive Committee volunteers developed the content of the survey and confirmed the timeline for the project. Twenty-two Executive Committee members conducted interviews with other members while online surveys were sent to those members not designated for personal interviews. Sixty-seven member companies provided feedback.

The overall satisfaction scores were generally favorable with 88% of respondents giving FISD a top score. While this was down a bit down from our 2016 results, members noted specifically that FISD did a great job pivoting to the delivery of virtual content during the pandemic. About half of respondents said that the value they received during COVID was comparable to that received before the pandemic. There was a strong sense that members are eager for FISD to begin offering in-person programs and networking opportunities. A common theme was that FISD should do more to encourage new voices in the industry to speak up—in our working groups, at our events, and through other platforms. Members continued to report that they received strong value in all the global regions that FISD serves, with Latin America showing especially strong gains. After the research was completed, the Executive Committee reviewed and discussed the results and incorporated them into the FISD strategic plan.











## STRATEGIC PLANNING PROCESS COMPLETED:

During 2021, the Governance & Operations Advisory Committee of the FISD Executive Committee conducted a strategic review of FISD and its position in the industry—the effects of long-term changes to the industry (due to COVID-19 and for other reasons), FISD's strengths and weaknesses, and opportunities to better serve its membership. The group has completed its work and shared recommendations with the full FISD Executive Committee. In coming months, FISD will provide a detailed overview of its strategic initiatives for the next several years, but the plan focuses on three broad areas: (1) improving value of FISD events and meetings; (2) enhancing FISD inclusivity and broadening its connection to members; and (3) increasing FISD's role as a neutral resource for regulators and government policy makers.









#### **DIGITAL EVENTS AND THEN SOME**

In a typical year, FISD welcomes members in major financial centers at 25+ in person events. During 2020, these activities were quickly pivoted to online, including a range of panels, fireside chats, presentations and happy hours. In 2021 FISD continued to produce a vast array of online content and activities, and happily was able to fit in a few in-person events in London and New York in the last two quarters of the year. In all, FISD presented more than 55 pieces of content accessible to members in the Americas, Asia and the EMEA regions. Key themes in 2021 included:

- · Market Data in the Cloud
- ESG
- Digital Rights Management
- Consolidated Tape
- Alternative Data
- Al





#### FISD MEMBERS SHARE INFORMATION AND SOLVE PROBLEMS THROUGH WORKING GROUPS

Online meetings brought excellent engagement to FISD Constituency Groups and Working Groups. Highlights included:

- The creation of a Consumer Constituency Group Vendor Management Working Group.
   FISD launched a new group for its consumer members focused on issues related to vendor management.
   This new sub-group of the Consumer Constituent Group (CCG) facilitated member discussions on the vendor-management role within their organizations, established best practices for managing relationships with vendors and internal clients, and developed the tools and techniques that have proven to work for them.
   Towards the end of 2021, the group added to its remit assessing vendor sustainability performance.
- The creation of the Consumer Constituency Group Engineering Working Group.
   This group will begin meeting in 2022 and focus on technical data engineering issues. While it will begin as a consumer-only activity, group members expect to invite guest presenters and may evolve into a broader activity.
- The continued growth of the Cloud Working Group.
   This group met on an ad hoc basis during 2021 to tackle technical and business issues in ongoing broad discussions.
- The Usage Reporting Working Group completed its first full year of activities, giving usage reporting
  capabilities and policy flexibility from select information providers. Group presentations have highlighted
  criteria to help make this function more streamlined and successful to information providers and end users.
  The working group, jointly with TRG Screen, have sent a questionnaire out to exchanges about usage
  reporting practices in our industry. The questionnaire is intended to collect more detailed information about
  current—and future—practices to gain insight into exchange usage reporting intentions and directions.

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# ALTERNATIVE DATA COUNCIL'S BEST PRACTICES LIBRARY CONTINUES TO GROW

The Alternative Data Council, FISD's buy-side-led alternative data working groups, met regularly in 2021 in two streams: technology and procurement. The overall goal of the standards is to promote the adoption of alternative data, reduce the time and cost in onboarding and advise on best practices. Many publications were released in 2021, including:

- · New Web Data Collection Considerations:
  - o Copyright
  - o Privacy
  - o Competition
  - o CAPTCHA
  - o Cease and Desist
- Best Practice Recommendations on Alternative Data Service Levels, Response Times and Communications Procedures
- · FISD Data Description Guidelines





The group also put on a series of webinars and discussions, with much more planned in 2022, including additional web scraping sub-topics, a data information package, REST API standards and service level in communications between vendors and customers, as well as continued webinars and group discussions.

The group also welcomed Elizabeth Pritchard as the first Alternative Data Council Fellow. Elizabeth facilitated many of the group's activities in 2020 and 2021, and we thank her for her many contributions.









## FIA PROFESSIONAL CERTIFICATION PROGRAM EXPANDS IN 2021

In 2021, the Financial Information Certification "FIA" program continued to grow as candidates became certified at home. Almost 200 successful candidates joined the 2270 already existing awardees. The exam itself was refreshed to cover the latest in technology, issues and trends.

The year 2021 also saw the launch of the Financial Information Technologist Exam, colloquially called "The Technology Module." This certification will cover:

- Market Data System: data sources, distributing real-time data, permissioning.
- Market Data Products: workstations, enterprise platforms, desktop APIs.
- · System Location: cloud computing, colocation, proximity hosting.
- · Technology Concepts: software development, data science, big data.

In addition, eTraining will feature FISD's own David Anderson, and individuals who pass the exam will thereafter be known as FISD FITs.

- FISD FIT
- · Exam sections include:
  - Market Data System: data sources, distributing real time data, permissioning.
  - Market Data Products: workstations, enterprise platforms, desktop APIs.
  - System Location: cloud computing, colocation, proximity hosting.
  - Technology Concepts: software development, data science, big data.
  - · Industry Context: order management, trading automation, benchmarks.









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## FISD SHARPENS FOCUS ON DIVERSITY, EQUITY AND INCLUSION

FISD continued to focus on the principles of Diversity, Equity and Inclusion in member services. In calendar year 2021, 37% of FISD event speakers were women, up from 34% in 2020 (and 17% in 2019). FISD hopes to maintain and even exceed this level of gender representation as we anticipate returning to more in-person events in 2021. FISD also plans to investigate ways to grow the number of speakers from other underrepresented groups, possibly by expanding the scope of the existing "Women's Speaker Bureau" database.

#### **WELCOME NEW FISD MEMBERS**

Artisan Partners Limited Partnership	ExodusPoint Capital Management
Bank of Canada	HSBC Holdings plc
Barchart	Lagoon
Barrow Hanley Global Investors	Man Group Plc
Bitvore Corp	MSCI Inc
BSO	New York Life Investment Managemen
CanDeal Innovations Inc.	One Creation
Chain IQ Group AG	PurpleLab
Credit Suisse	Schulte Roth & Zabel LLP
Crizit	TradeStation Group Inc
dxFeed	U. S. Bank
Element22	USAM Group Inc.
Exchange Audits	



#### FISD Announces WFIC 2022

FISD is pleased to announce that WFIC will take place in Europe in April/May 2022 with fallback dates for September/October 2022. The format will be the same as in past years—2 ½ days of programming with ample networking activities both before and during the conference. Attendance will likely be limited to FISD members, as in past years. FISD members who maintain their memberships from January 2021 through WFIC 2022 will be eligible for discounts, and first priority for consumer travel stipend money.

#### Countries in Attendance

Australia France Belgium Germany Brazil Hong Kong Canada Hungary China Ireland Denmark Kazakhstan Korea Egypt Finland Luxembourg Malaysia Mexico Netherlands Nigeria Norway **Phillippines** Portugal Qatar

Russia Saudi Arabia Singapore South Africa Spain Sweden Switzerland Taiwan

Thailand Turkey Ukraine United Arab Emirates United Kingdom **United States** 





























































If you wish to discuss to discuss sponsorship, please contact Tracey Shumpert.

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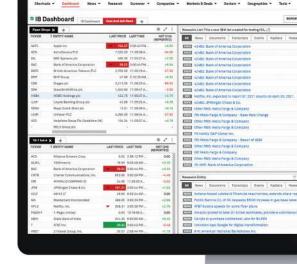
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#### **2021 EVENTS**

A review of last year's programs and events.



#### **2022 EVENTS**

Learn more about what's planned this year.

2022 Events













#### FISD MEMBER COMPANIES



3d innovations ltd.
Alveo
AQR Capital Management, LLC
Australian Securities Exchange
Barclays
Bloomberg L.P.
Bolsa de Valores de Lima S.A.A
Bridgewater Associates, LP
Bursa Malaysia Berhad

Canalyst Cboe Global Markets

Chi-X Australia

CJC Ltd
Colt Technology Services Group Limited
Davidson Kempner
Deutsche Boerse AG
dxFeed
Egan-Jones Ratings

Equilar, Inc. European Money Markets Institute FactSet Fitch Group Corporation G-Research

IEX Cloud IRESS Limited Johannesburg Stock Exchange Keysight Legal & General Investment Management

Lumen Macquarie Group Market Data Management Solutions

Corp. (MDMS)
MDX Technology
Millistream Market Data AB
Moody's Corporation
Nasdaq
Nomura
Nuveen
Orenda Software Solutions

Point72, L.P.
Rabobank
RIMES Technologies
S&P Global Inc.
Schulte Roth & Zabel LLP
Sequentum Inc.

Singapore Exchange Limited

Smart Insider
Startupbootcamp FinTech
Syndetic
TD Ameritrade
TickSmith Corp.
TP ICAP Data & Analytics
Truist Financial Corporation
VendEx Solutions
WatersTechnology
WorldQuant

Aberdeen Standard Investments
AM Best Rating Services, Inc
Arcontech Group PLC
AWS Financial Services
BCC Group International
BMLL Technologies Limited
Bolsas y Mercados Argentinos
Brown Brothers Harriman & Co.
Burton-Taylor International Consulting
LLC
Capital Group Companies

Center for Research in Security Prices (CRSP)

(CRSP)
CIBC World Markets
Clearnet/The Morris Group
Covington & Burling LLP
DBRS Morningstar
Dow Jones & Company
E\*TRADE Financial
Egypt for Information Dissemination

ETF Global Evolution Markets Inc. Federated Investors, Inc. Fixnetix

Hong Kong Exchanges & Clearing Limited

Interactive Brokers LLC ITRS Jordan & Jordan Korea Exchange Liftr Insights

(EGID)

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MarketAxess Corporation

MetLife, Inc.
MOEX
MOEX
Morgan Stanley
Neuberger Berman
Nordea Bank AB
NZX (New Zealand Exchange Ltd)
Oslo Børs ASA
Proskauer Rose LLP
RBC Capital Markets
Robeco
S4 Market Data
Scotiabank
Shanghai Gold Exchange &
Communication Co., Ltd
SIPUG

Societe Generale State Street Bank & Trust System2 Telstra TMX Group Tradeweb UBS Vertical Knowledge

Web Financial Group

Xignite, Inc.

Abu Dhabi Investment Authority
Amman Stock Exchange
A-Team Group
B3 S.A. – Brasil, Bolsa, Balcão
Be TSE GmbH
BMO Bank of Montreal
Bolsas y Mercados Españoles (BME)
BST America, LLC
Canada Pension Plan Investment Board
(CPPIB)
Casablanca Stock Exchange

Citadel
CME Group
Crux Informatics
DBS Bank Ltd.
DRW Holdings, LLC
Eagle Alpha
Element22

Charles Schwab & Co., Inc.

Euromoney TRADEDATA Exabel AS Fidelity Investments Goldman Sachs & Co. HR Ratings

Interxion JCV Investment Systems, LLC JP Morgan Chase & Co. Kroll Bond Rating Agency London Stock Exchange

Luxembourg Stock Exchange Manufacturers Life Insurance Company (Manulife) MarketsTech LLC

MFS Investment Management
Mondo Visione Ltd.
Mondo Visione Ltd.
Morningstar Real-Time Data
Neudata Limited
Northern Trust Company
Ontario Teachers' Pension Plan
OTC Markets Group, Inc.
Prosparency LLC
Refinitiv
Ropes & Gray LLP
Saxo Bank A/S
Scraping Hub Ltd
Shenzhen Securities Information Co Ltd

SIX Financial Information
Solace
Stock Exchange of Thailand
T. Rowe Price
Think Evolve Solve
Tokyo Stock Exchange, Inc.
Tradition Data
USAM Group Inc.
Virtu Financial
Wells Fargo Bank
YipitData

Aegon Asset Management
APG Asset Management
Atradia Consulting
Bank of America
BlackRock, Inc.
Boerse Stuttgart GmbH
Boursa Kuwait
BT
Canadian Securities Exchange

Causeway Capital Management LLC China Investment Information Services.

Ltd.
Citi
CME Group
Danske Bank A/S
Deutsche Bank AG
DTCC

Eaton Vance Management

Enyx

Euronext
Exchange Data International Ltd.
Fidessa
Greenwich Associates
ICE Data Services

IPC Systems, Inc.
Jefferies LLC
Kazakhstan Stock Exchange JSC
Layer 3 Technologies
Lord Abbett & Co. LLC

M Science LLC Market Data Insights LLC

MDSL

Millennium Partners
Moody's Analytics
Nairobi Securities Exchange Plc
Nigerian Stock Exchange
NSE Data & Analytics Ltd.
OpenFin
PDT Partners, LLC
Qatar Exchange
Reserve Bank of Australia
RoyaltyStat
Schonfeld Strategic
SEI Investments
Sinara Consultants Ltd.

SIX Swiss Exchange
SpaceKnow
Susquehanna International Group
Taura
Thinknum Alternative Data
Tower Research Capital LLC
TRG Screen
Vela
Visible Alpha LLC
West Highland Support Services
ZwillGen PLLC